



We offer a Partnership into the
Future

Annual General Meeting
November 14th 2008

PROMEDICUS

- Mel Ward - Chairman

Board Members



- Mel Ward – Chairman
- David Chambers – CEO & Managing Director
- Sam Hupert – Deputy Chairman & Executive Director
- Anthony Hall – Executive Director
- Peter Jonson – Non-Executive Director
- Peter Kempen – Non-Executive Director

Officers



- Sandy McKendrick – Company Secretary
- Danny Tauber – Chief Operating Officer
- Clayton Hatch – Finance Manager
- Stuart Painter – Ernst and Young Auditor

Pro Medicus – In Perspective



- 2007/08 another successful year
- 8th year of sustained growth
- Continued operation in Australia, and North America and the U.K.

Pro Medicus – 2007/08 Highlights



- Record revenue of \$15.34 million – up 17.8%
- Net profit of \$7.9 million – up 12.5%
- Most profitable year in company's history
- 3.25c per share final dividend
- Total dividend for year of 6.0 cents fully franked
- Cash reserves increase 16% to \$12.9 million
- Company remains debt-free

2007/08 - The Year in Review



- Australia Digital Imaging sales reach 'tipping point'
- Continued growth of e:health platform which at 10% growth reaches 3.52 M transactions
- Well positioned in both local and overseas markets
- New Agreement with Agfa-Gevaert in North America
- Building platform for future growth through investment in human capital and R&D

Pro Medicus – Looking Forward



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- World-wide – all countries and companies face more volatile and uncertain conditions
- Share market and exchange rate will present challenges
- Maturing market and volatility in Australia validates decision to go off-shore
- Our strategy still sound

Pro Medicus - Strategy



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- Best of breed systems + + +
- Best support services + + +
- Best value for money + + +
- Australian Organic growth
 - Retain and leverage contracts + +
 - New contracts +
- New Growth
 - Develop offshore markets + +
 - Alliances (old and new) + +
 - Mergers and Acquisitions + + ?

Pro Medicus - Share Market



- Financial crises heralds fears of recession and represents some unforeseen challenges
- Debt free balance sheet with strong cash reserves provides capacity to weather storm
- Healthcare still considered largely recession proof
- Strong Australian core business and established position
- Digital integration and North American position remain keys to future growth
- PME remains healthy with positive outlook

Pro Medicus Dividend



- Final dividend 3.25 c
Interim dividend 2.75 c
- No special dividend paid
- Foreshadowed last year the benefit of finding a good M&A candidate particularly in North America
- This opportunity represents the best use of your reserves

M&A - Activities



- Have identified and studied a number of acquisition opportunities in North America and entered into discussions
- Ailing economies and downward movement in exchange rates renders conditions adverse to go-forward
- Deferred action until conditions improve
- Costs incurred on M&A activities have been expensed in the year
- But cooperating actively with companies in the market

Pro Medicus – Looking Ahead



- Competition will be tough, and economic seas may be rough with deferred capital spending
- Well placed to weather a difficult economic climate
 - Strong Balance Sheet
 - Cash reserves at \$12.89 M
 - Long-term client relationships
 - Balanced growth strategy
 - Healthcare typically recession proof

Pro Medicus – In Summary



- Board and Management (re-shaped)
 - Thanks to Directors
- Congratulations to Management and Staff
 - Creativity, enthusiasm, hard work

PROMEDICUS

- David Chambers – CEO

A solid foundation underpins our company's well defined growth path



- Our business has a solid basis in Australia
- International footprint well established in U.S.A., Canada and U.K.
- 25 years Industry knowledge and experience of Radiology Information Systems
- Proven in some of the largest practices in the world
- Focused not only on the practice of Radiology but also with expansion of e:health
- In partnership with large International players

2007/08 Business Highlights



- Record revenue of \$15.34 million – up 17.8%
- Net profit of \$7.9 million – up 12.5%
- Ongoing successful RIS placements in U.S., Canada and the U.K.
- New Agreement with Agfa-Gevaert Limited in U.S.A.
- Forging new strategic alliances

2007/08 Australian Highlights



- Revenue increased by 33.1% from \$9.4M to \$12.5M
- 'Tipping point' reached with 125 practices adopting PME digital technology up from 40 last year
- New projects with other PACS vendors yields results
- Success in Hospital market e.g. St.Vincent's Private, Mater in Sydney, Cabrini in Melbourne
- 10% growth in number of doctors as registered users of promedius.net (to 28,000)

2007/08 North America Highlights



- North American revenues impacted by:
 - Currency impact
 - Agfa 'tail off' effect
- New agreement signed with Agfa Gevaert
- Establishment of PME presence in North America
- First 'direct' project successfully completed
- Agfa continue to quote our products and offer up opportunities
- Other PACS companies offer up collaboration

New North American Business Model



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- Allows PME to focus on out-patient imaging centre market
- Satisfies clients requests for more direct contact with PME
- Opens door for other products like e:health
- Leverages PME's rapid implementation model
- Addresses other markets segments e.g. orthopedics and cardiology
- Allows collaboration with other PACS vendors – broadens addressable market

What are the benefits?



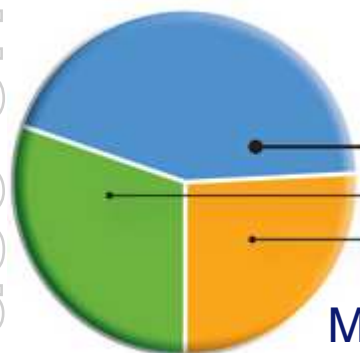
- Continue to work with Agfa and be their preferred RIS for Imaging Centers
- Bring PME knowledge and track record into a direct client relationship placing us in drivers seat
- Company will now get full mark-ups, but costs of establishment
- Retain access to some of Agfa's most highly skilled and knowledgeable staff
- Growth will slow but momentum to build over next 12-18 months with some investment

USA & Canada Resources & Client Sites



- ★ PME resources
- ★ US Sites
- ★ Canada Sites

How to Build Business* - U.S.A.



Who's competing hardest with you?

Free-standing imaging centers 48%

General or acute-care hospitals 33%

Physician group practices 28%

All 4 play in to
Pro Medicus strengths!

More than half (53 percent) of survey respondents see adding or providing remote access to clinical images and information as the No. 1 reason to gain physician mindshare and referrals.

That goes hand in hand with just about half (49 percent) who rank improving report/image turn-around time as the next most important way to earn referrals.

TOP 10 CLINICAL IT System Purchases

1	Radiology information system	6	HIS
2	Cardiology PACS	7	ED information system
3	Radiology PACS	8	Nuclear medicine PACS
4	CVIS	9	EHR
5	EMR	10	Orthopedic PACS

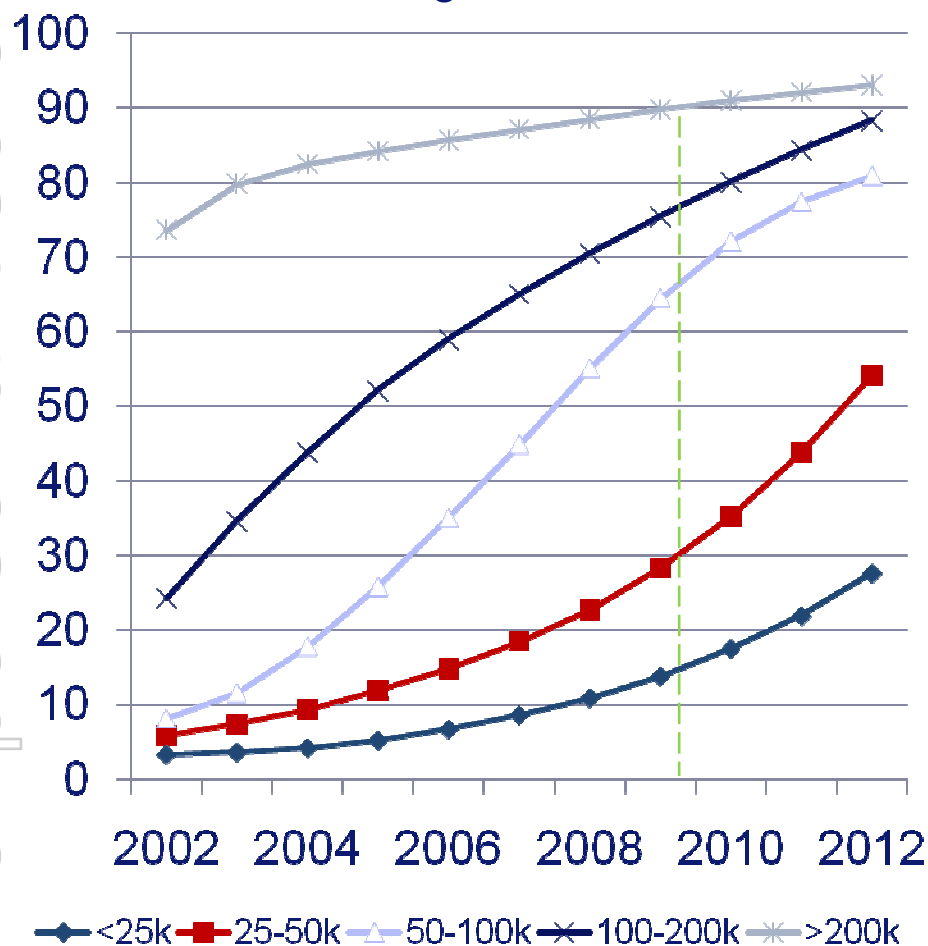
HealthImaging.com *Statistics from Health Imaging.com October 2008

Imaging Center market - highest growth



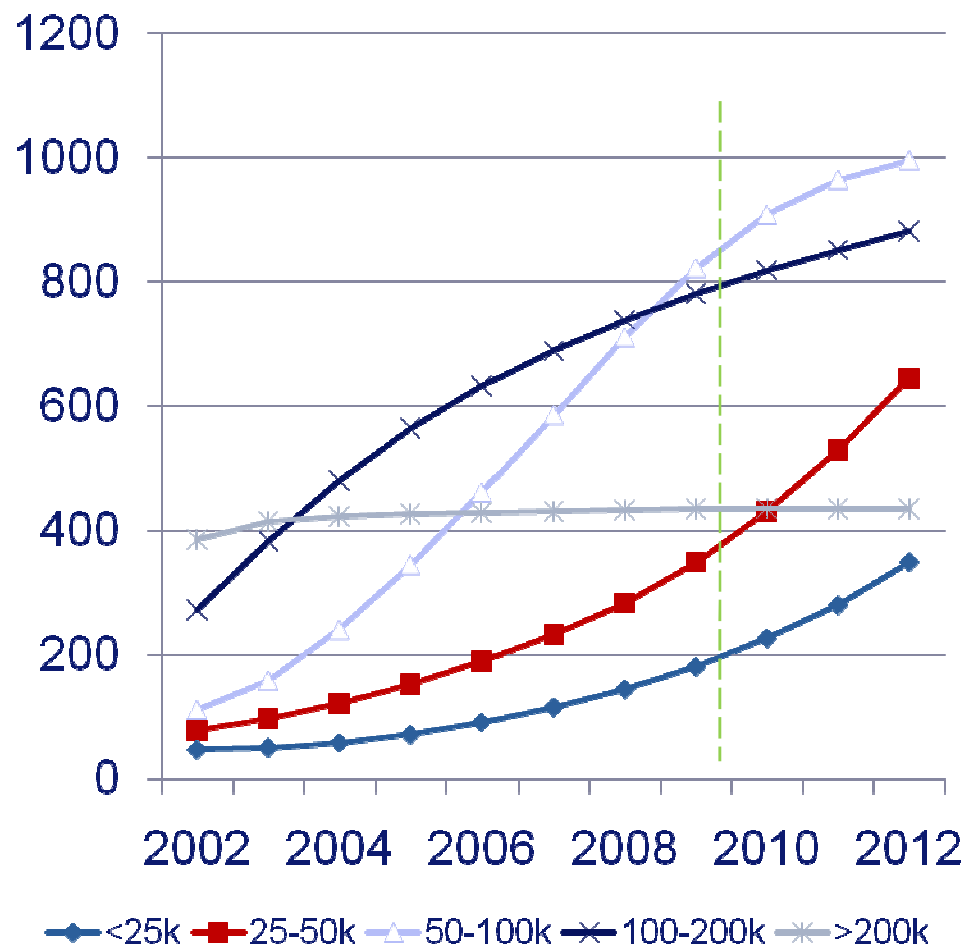
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Percentage Penetration



Based on Annual procedure Volume

Number of Sites



Based on Annual procedure Volume

Source: Frost & Sullivan

Mantra: “It’s about speed, scalability, stability and *your* success: all informed by the key attribute of support”



- Our deep understanding of the practice of radiology is placed at the disposal of our clients to deliver better clinical and business outcomes
- Our clients enlist a team that not only knows the solution but also understands their business.
- With unrivalled responsiveness and support
- Experience built from a diverse range of more than 400 practices world-wide:
 - Imaging Centres
 - Hospitals
 - Specialist Centres

Specialist experience with large groups



United States

- Virginia Based integrated healthcare group with 40 outpatient imaging centres

Canada

- Calgary based diagnostic imaging group with 28 imaging centre sites

Australia

- Australia's largest private radiology group with 170 diagnostic imaging centre sites

United Kingdom

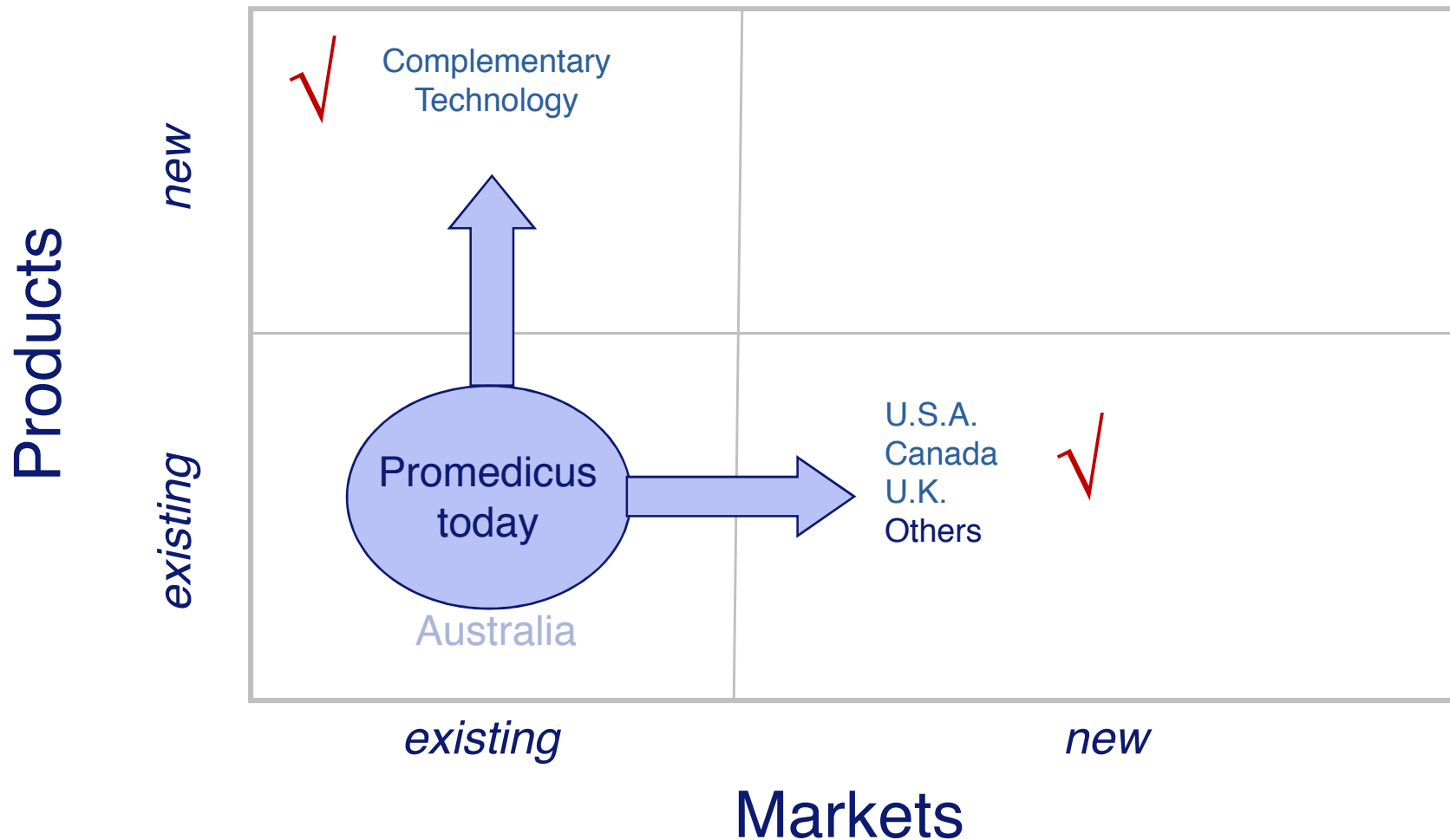
- Private Health Care Group with 30 imaging centre sites across England

Building a platform for future growth



- Establishment of Pro Medicus own presence in North America.
 - Business now registered in Delaware
 - Offices established in New Jersey
- Investment in new people and infrastructure
 - Sales
 - Implementation
 - Support
- Pursuing major development program aimed at delivering new technology platform

Transfer our knowledge to new related products and markets

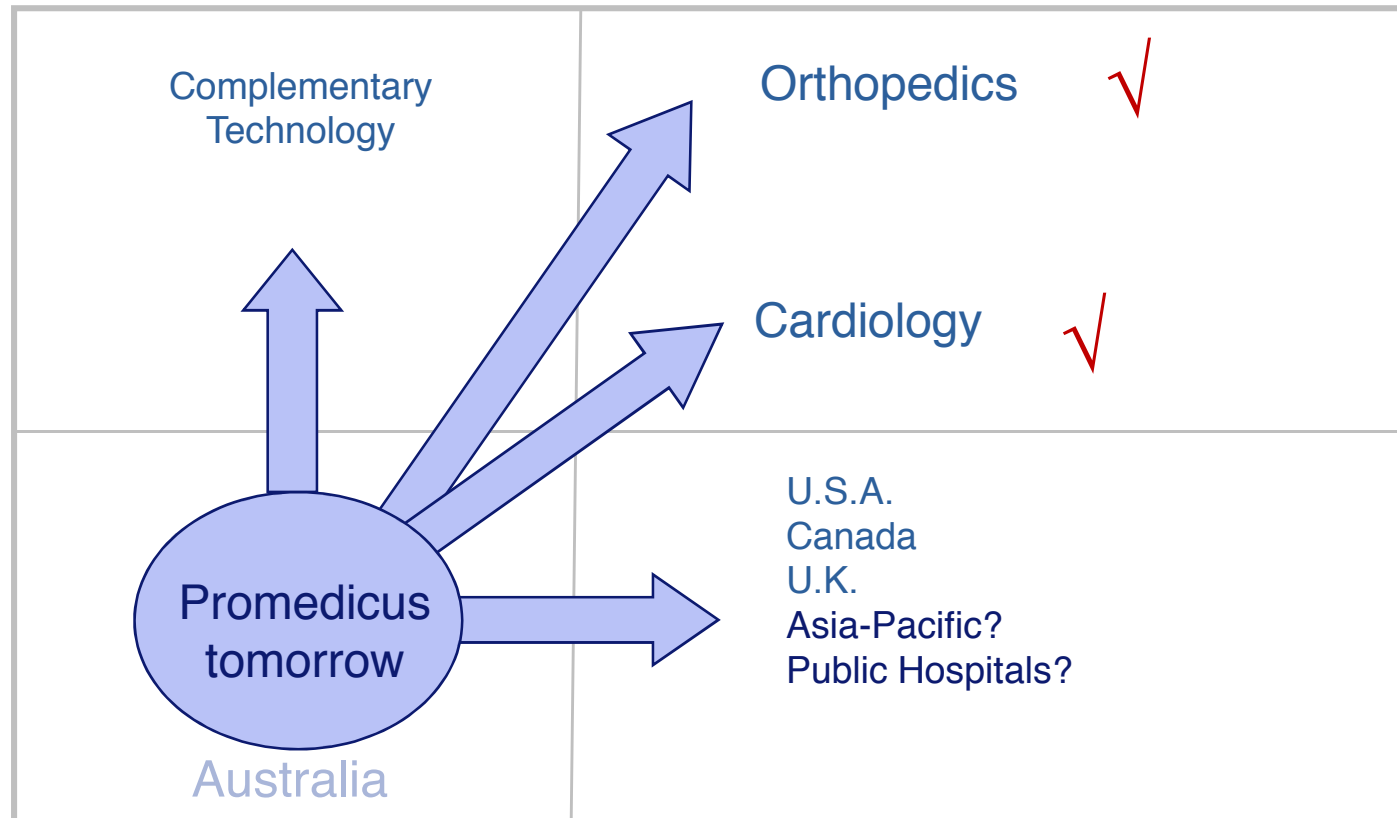


New products, new markets



Products

new
existing



existing

new

Markets

Development Update



- Delivered new capabilities into US product
 - integration of 3rd party billing modules
 - integration of leading US electronic medical record (EMR) product.
- R&D effort
 - Ongoing build up of core competencies.
 - underpins future by transitioning products to new technology platform.
 - cornerstone for future growth in local and overseas markets.

Financial Crises – Threat or Opportunity?



- Healthcare a defensive position - Governments continuing to reduce Healthcare costs through technology
- Costs in US Dollars will be offset by future earnings also in US currency
- Up-front costs offset by assistance in logistics and channel support from Agfa
- Infrastructure costs low in start up phase and well under control through sensible containment measures
- Strong balance sheet with cash in bank
- Well positioned for M&A when markets stabilise

Pro Medicus Outlook



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- Have been travelling well
- We are in a transition period
- Further potential remains in Australia but market is maturing
- U.S. is still the key to future growth
- RSNA in December is our primary launch pad
- Have opportunity hopper, but must close sales and build momentum
- FY 2008/09 – a year of re-investment to build and bridge a platform of success for the future



We offer a Partnership into the
Future



CEO Incentive Scheme



- 2008 /09 a year of transition
- Emphasis placed on scaling company for growth
- Performance parameters aligned with shareholders interests
- Building company for minimum 3 x growth
 - EPS
 - Share price accretion
- Renewable agreement