Annual General Meeting

November 23rd 2010

PRO MEDICUS

- Peter Kempen- Chairman

Board Members

- Sam Hupert – CEO & Deputy Chairman

- Anthony Hall – Executive Director

- Peter Jonson – Non-Executive Director

Officers

- Clayton Hatch – Finance Manager/Company Secretary

- Stuart Painter – Ernst and Young Auditor

In absentia:

- Danny Tauber – Chief Operating Officer

- Malte Westerhoff – Managing Director (Visage - Germany)

- John Danahy – National Business Manager (Visage - USA)

Pro Medicus – In Perspective

- 2007/08 –Sustained profit growth and optimism re acquisition opportunity.

- 2008/09 – A time of change facing the global financial crisis, and changes with overseas partner (Agfa) . Visage acquisition.

- 2009/10 – A time of transition to a challenging but potentially much stronger future. Company re engineered.

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Board Changes

- Mel Ward AO

- David Chambers

- Peter Jonson

New Director

- Rod Lyle

PRO MEDICUS

- Sam Hupert- CEO

Pro Medicus – Key milestones

- Release of the Visage 7.0 platform

- Right sizing of US operations

- Significant progress with new RIS technology platform

- Continued growth of Amira

- 3 Key sales of Visage 7.0 in Australia

- Increased brand awareness in US & Europe.

Pro Medicus – Integration

- Alignment of R&D teams in Melbourne and Berlin

- New management structure

- Unified accounting and support systems

- Flexibility to use resources across three continents

Pro Medicus – Visage 7.0

Previously

- A niche market 3-D product

- Addressed 5% to 10% of market

Now

- Unique 2-D/3-D thin client platform - Universal viewer

- New generation 3-D PACS

- Addresses up to 85% of market

- Seen as technological leader

- Strong competitive advantage

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Pro Medicus – US Operations

- New general manager – 17 years industry experience

- New offices based in San Diego

- Right sizing of staff numbers

- More experienced sales staff

- Greater use of electronic marketing

- Decreased operating costs by $1M per annum

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Pro Medicus – "Coral"
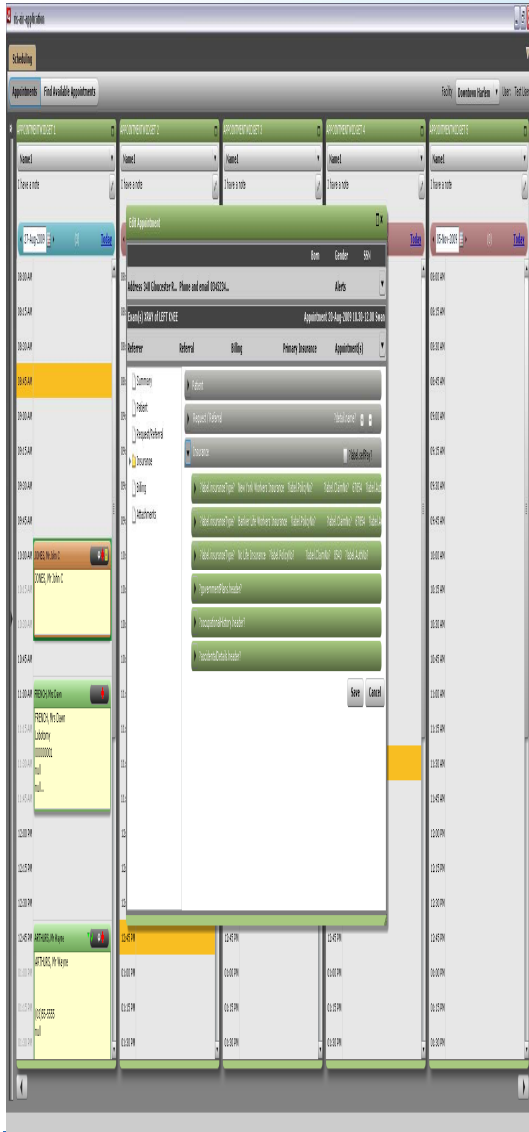
- Entirely new technology platform

- 3 Years in development

- Release in December/January time frame

- Repositions company as clear technology leader

- Reduced cost of ongoing development
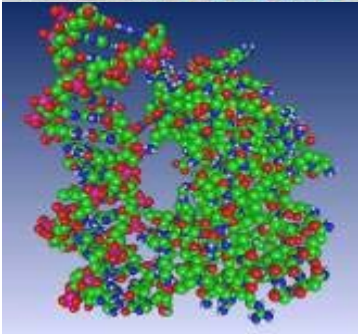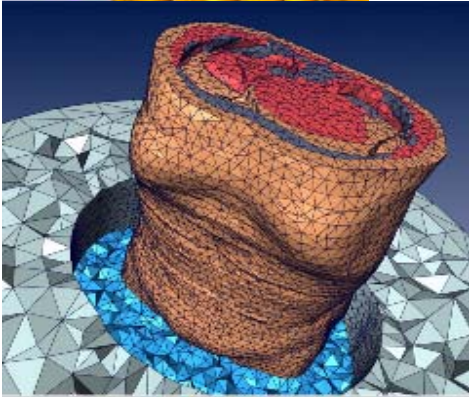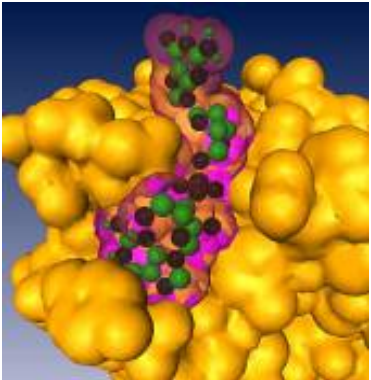
- More cost effective to support

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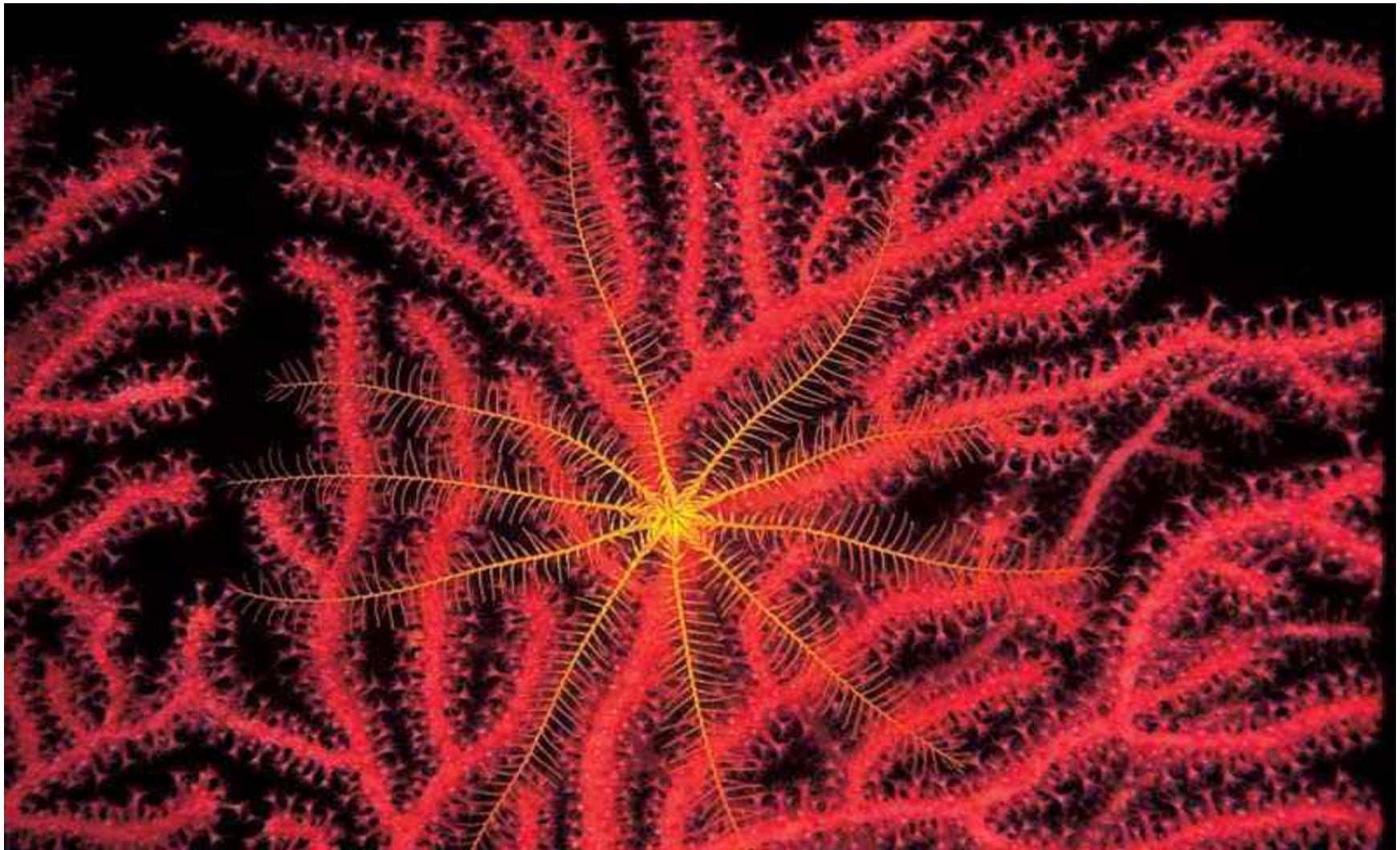
Pro Medicus – Amira

- 3D Toolkit for Life Sciences

- Sold through Web Store

- Sales still growing strongly - 15% plus pa

- Increases awareness of Visage brand

Pro Medicus – Key Sales

- 3 major sales of Visage 7.0 in Australia

- Both new and existing clients

- Helped develop new competencies

- Forms base for future referral

Pro Medicus – Marketing

- Electronic marketing successful

- Leverages technology advantage

- Validated by recent Frost and Sullivan award

- Increased lead generation

FROST & SULLIVAN

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RSNA Ad Campaign – Visage 7

Now Apple MAC Compatible

Healthcare Innovation of the Year Award

Pro Medicus, now truly global…

A Full Suite of Enterprise PACS/RIS/Visualization and E:Health Business Software Solutions

- Visage 7.0 - 3D PACS & Universal Viewer
- New Technology RIS Platform – "Coral"
- 70 employees, in three centers (US, Germany and Australia)
- ISO 9001 + 13485 certified, FDA/CE/CAMCAS cleared medical products

San Diego, CA
USA

Berlin
Germany

Melbourne
Australia

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2010/11 1st half to date

- Consolidation period for new technology

- Australian market affected by government changes

- "Headwind" from adverse currency impact.

- Increase in US and European opportunities

- Momentum expected to build into the 2nd half

Opportunities

- Greater penetration of US markets

- Up-selling opportunities for Australian business

- Public hospitals both here and overseas

- New dealer channels and "pay per view" revenue streams.

- Push into Europe – particularly UK

2010/11 Financial Outlook

- Increased benefits to flow from Visage acquisition

- Technology value proposition to drive higher margins

- Continued investment in product development.

- Increased percentage of revenue from offshore

- Currency impact may remain an issue

- 2nd half to be stronger than 1st

Growth strategies for 2010/2011

US and European expansion

New sales channels

Expanded product portfolio

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Visage Imaging – continuing integration

New (RIS) technology platform

Penetrate hospital market

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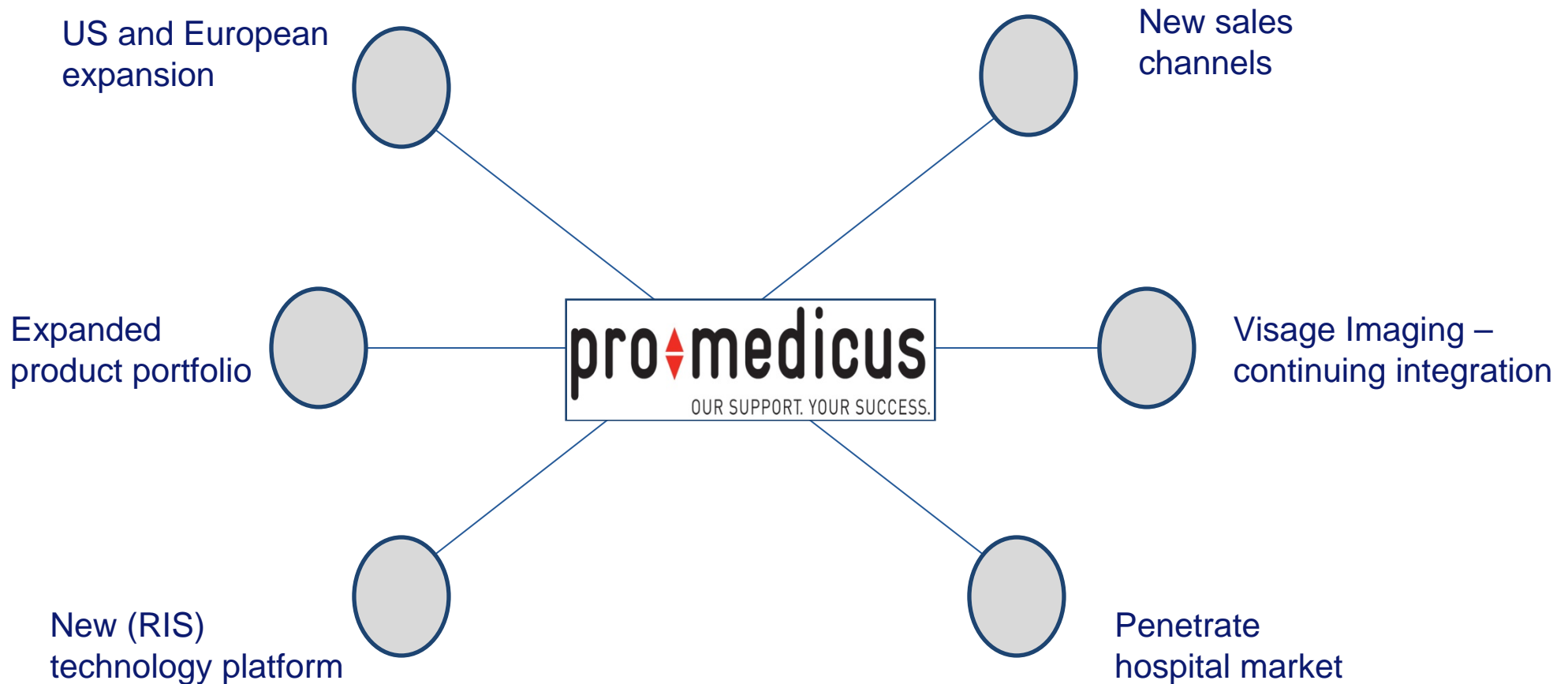
Pioneer in communications

MELVYN KEITH WARD, AO
ENGINEER, BUSINESSMAN
12-12-1941 — 1-10-2010

By **DAVID JELLIE**

MEL Ward, the last managing director of Telecom Australia and the first person to make a mobile phone call in Australia, has died of cancer at his home in Jan Juc on Victoria's west coast. He was 68.

Ward substantially contributed to the everyday life of almost all Australians through his pioneering contributions in the fields of digitisation of Australia's telephony and data networks and in mobile telecommunications technologies.

He was also an active supporter of the arts in Australia and was on the board of the Australian Ballet from 1991 to 2002, including chairman for the last three of those years. From 2002 to 2006 he chaired

culminated in the implementation of the world's first computer-controlled digital telephone exchange built in

the first person in Australia to make a call on a hand-held, portable phone from the Sydney Opera House on February 23,

the merg OTC, W the warn and tend resignati Telecom.

After Telecom, accepted pany dire in many tions i Brash Logica A Sedgwic ings, Pro AXA Asia Holdings Cola Am Newspap ings and field Serv

In 199 Victorian sional En the Year, and in 1991 he Australian Institute of ment's John Storey Mec distinguished contrib

PROMEDICUS

- My thanks to Directors for their strong contribution

- Thanks to our management and staff for their innovative creativity and hard work.

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RESOLUTION OF SHAREHOLDERS

- Resolution 2 – To adopt the Remuneration Report (non binding)

FOR	OPEN	AGAINST
67,746,792	194,035	14,070,197
82.61%	0.24%	17.15%

RESOLUTION OF SHAREHOLDERS

- Resolution 3B – To elect as a Director Anthony Hall

FOR	OPEN	AGAINST
51,713,584	204,035	51,752
99.51%	0.39%	0.10%